

NZX/ASX Announcement
27 March 2019

Partial Takeover Offer Closes and is Declared Unconditional

On 10 December 2018, Finaccess Capital, S.A. de C.V. ("**Finaccess Capital**"), through its subsidiary Global Valar S.L., made a partial takeover offer for up to 75% of Restaurant Brands New Zealand Limited's (NZX/ASX: RBD, "**Restaurant Brands**") shares at NZ\$9.45 cash per share (the "**Partial Takeover**").

The Partial Takeover closed at 11.59pm yesterday. Finaccess Capital has informed Restaurant Brands that it has declared the Partial Takeover unconditional in all respects and, in total, it received acceptances to the Partial Takeover for 91.35% of Restaurant Brands' shares.¹ As total acceptances exceed 75% of Restaurant Brands' shares, acceptances of the Partial Takeover will be scaled in accordance with the Takeover Code. The scaling procedure is explained in Restaurant Brands' target company statement, which is available at:

<http://www.restaurantbrands.co.nz/restaurant-brands-target-company-statement/>.

Finaccess Capital has informed Restaurant Brands that it intends to complete the Partial Offer and pay shareholders for shares taken up under the Partial Takeover on 1 April 2019.

Ends

For more information regarding Restaurant Brands

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¹ It is possible that total acceptances may increase, as under the terms of the Partial Takeover, Finaccess Capital may accept acceptance forms received after the closing date which are post marked on or prior to the closing date.

About Restaurant Brands

Restaurant Brands is a corporate franchisee and specialises in managing multi-site branded food retail chains. Listed on the NZX and the ASX, Restaurant Brands has annual sales of c.NZ\$740 million. As of February 2018, Restaurant Brands had 314 stores: 94 KFC New Zealand, 61 KFC Australia, 36 Pizza Hut New Zealand, 22 Starbucks (which Restaurant Brands sold on 23 October 2018), 19 Carl's Jr., 37 Taco Bell Hawaii and 45 Pizza Hut Hawaii stores. It employs more than 9,000 staff across New Zealand, Australia and Hawaii and serves 120,000 customers worldwide every day.

www.restaurantbrands.co.nz

About Finaccess Capital

Finaccess Capital is a growing company with a strong presence in the casual dining and quick service restaurant sector, as well as in the real estate business, in close to 20 countries in Europe and Asia. The company supports strong brands in attractive markets, working to maximise their potential and create value with a uniquely long-term horizon, while leveraging its expertise to contribute to their operations. Finaccess Capital's current major investments in public companies include a controlling interest in AmRest, a European casual dining and quick service restaurant operator, and a minority interest in Inmobiliaria Colonial, a Spanish real estate business.

Finaccess Capital is part of Grupo Finaccess, which includes several other companies and holds assets in Mexico, the US, Europe and Asia, offering a unique portfolio of financial, operative, and investment services to a diverse client base.

www.grupofinaccess.com