

Section 1: issuer information	
Name of issuer	Wellington International Airport Limited
NZX ticker code	WIA060
Class of Financial Product	Unsecured, unsubordinated, resetting fixed rate debt securities
ISIN	NZWIAD0060L5
Section 2: capital change details	
Number issued/acquired/redeemed/	100,000,000 issued
Nominal value (if any)	NZ\$1.00 per bond
Issue/acquisition/redemption/ price	NZ\$1.00 per bond
Nature of the payment (for example, cash or other consideration)	Payment in cash
Amount paid up (if not in full)	The bonds are fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment under Final Terms Sheet dated 22 March 2019, the proceeds of which will be used for general corporate purposes, including the refinancing of maturing debt and capital expenditure
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	100,000,000

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Resolution of directors
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the Supplemental Trust Deed dated 18 March 2019 and Final Terms Sheet dated 22 March 2019
Date of issue/acquisition/redemption	01/04/2019
<b>Section 3: authority for this announcement</b>	
Name of person authorised to make this announcement	Martin Harrington, Chief Financial Officer
Contact phone number	+64 4 385 5105
Contact email address	mharrington@wellingtonairport.co.nz
Date of release via MAP	01/04/2019