

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Plexure Group Limited (PLX)

Relevant event being disclosed: Movement of 1% or more

Date of relevant event: 1 April 2019

Date this disclosure made: 3 April 2019

Date last disclosure made: First Disclosure

Substantial product holder giving disclosure

JML Capital Limited

Summary of substantial holding

Class of quoted voting products: Ordinary Shares

Summary for JML Capital Limited

For **this** disclosure,—

- (a) total number held in class: 8,150,974
- (b) total in class: 139,346,574
- (c) total percentage held in class: 5.85%

For **last** disclosure,—

- (a) total number held in class: -
- (b) total in class: -
- (c) total percentage held in class: -

Details of transactions and events giving rise to relevant event

Conversion of convertible note into 6,534,932 ordinary shares at 12 cents per share note on 1 April 2019. Plus an existing holding of ordinary shares acquired on market in 2017.

Additional information

Address of substantial product holders: Level 3, 57 Symonds St, Auckland

Contact details:

Mobile : 021 661495

Email : info@petagna.com

Nature of connection between substantial product holders: Not Applicable

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Not Applicable

Certification

I, Lib Petagna , certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

A handwritten signature in black ink, appearing to read 'Lib Petagna', with a stylized, cursive script.

Lib Petagna