

Structured Investments
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4 April 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
iShares Core S&P/ASX 200 ETF (IOZ)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Estimated distribution
Amount	\$0.3194 per security
Ex-distribution/Entitlement Date	05 April 2019
Record Date	08 April 2019
Payment Date	On or about 17 April 2019

Should the final distribution amount differ from the above mentioned estimated amount, Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

Correspondingly, the following Westpac VIEWS will commence trading on an ex-distribution basis on the same day as the underlying securities:

IOZIWL

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation