

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 26 April 2019

The previous notice was given to the ASX on: 12 April 2019

The previous notice was dated: 12 April 2019

- 2. Issued Share Capital** 2,833,175,579 fully paid Ordinary Shares in the capital of ANZ have been issued as at 24 April 2019.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,324,577	0.79%	22,506,990	0.79%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,324,577	0.79%	22,506,990	0.79%

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	41,492	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,964,807	0.11%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,061,920	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	936,261	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	330,923	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	44,565	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,469,221	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	689,799	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,011,789	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,697,294	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	421,255	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	517,457	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	80,011	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,945	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	49,832	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,065	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	6,230	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	323,648	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	96,754	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	472,365	0.02%
Aggregation		22,506,990	0.79%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
12/04/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	37,705.56	Ordinary fully paid	-1,457
15/04/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	6,619.73	Ordinary fully paid	-254
15/04/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	Off-market transfer	29,972.81	Ordinary fully paid	1,253
15/04/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	Off-market transfer	9,904.03	Ordinary fully paid	688
15/04/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	Off-market transfer	29,972.81	Ordinary fully paid	-1,253
15/04/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	Off-market transfer	9,904.03	Ordinary fully paid	-688

16/04/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market purchase	4,440,325.58	Ordinary fully paid	168,075
16/04/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	34,043.08	Ordinary fully paid	-1,294
17/04/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	8,976
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	618.68	Ordinary fully paid	22
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,172.97	Ordinary fully paid	77
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	674.93	Ordinary fully paid	-24
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	703.05	Ordinary fully paid	-25
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	281.22	Ordinary fully paid	10
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,015.93	Ordinary fully paid	36

17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,856.05	Ordinary fully paid	66
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,123.84	Ordinary fully paid	217
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	731.17	Ordinary fully paid	26
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,455.18	Ordinary fully paid	87
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	562.44	Ordinary fully paid	20
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,947.21	Ordinary fully paid	69
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,687.32	Ordinary fully paid	60
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,531.21	Ordinary fully paid	196
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,527.64	Ordinary fully paid	-161
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,993.33	Ordinary fully paid	-142

17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,884.17	Ordinary fully paid	-67
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,162.06	Ordinary fully paid	148
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	13,771.57	Ordinary fully paid	488
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,237.37	Ordinary fully paid	44
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,035.52	Ordinary fully paid	143
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,868.44	Ordinary fully paid	102
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,538.51	Ordinary fully paid	338
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	618.68	Ordinary fully paid	-22
17/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,602.96	Ordinary fully paid	-57
17/04/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	189,459.14	Ordinary fully paid	7,089

17/04/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	9,323.75	Ordinary fully paid	-350
17/04/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	7,825.86	Ordinary fully paid	-295
17/04/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	7,848.05	Ordinary fully paid	-296
18/04/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	10,018.93	Ordinary fully paid	373
18/04/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	16,257.01	Ordinary fully paid	-610
18/04/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	232
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	806.26	Ordinary fully paid	-28
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,382.15	Ordinary fully paid	-48
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,871.67	Ordinary fully paid	-65

23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,646.29	Ordinary fully paid	335
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,436.90	Ordinary fully paid	293
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,567.72	Ordinary fully paid	367
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,849.32	Ordinary fully paid	64
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,907.12	Ordinary fully paid	66
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,756.49	Ordinary fully paid	-61
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,052.26	Ordinary fully paid	106
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,476.36	Ordinary fully paid	-86
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,785.28	Ordinary fully paid	-62
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	28.79	Ordinary fully paid	-1

23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,439.75	Ordinary fully paid	-50
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,512.98	Ordinary fully paid	-122
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	172.77	Ordinary fully paid	-6
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	662.28	Ordinary fully paid	-23
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,389.98	Ordinary fully paid	-83
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	2,762.16	Ordinary fully paid	-102
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	731.16	Ordinary fully paid	-27
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	731.16	Ordinary fully paid	-27
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,117.67	Ordinary fully paid	143
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,756.49	Ordinary fully paid	61

23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,324.56	Ordinary fully paid	-46
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,188.41	Ordinary fully paid	76
23/04/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	20,156.42	Ordinary fully paid	-700
24/04/2019	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market purchase	53,944.62	Ordinary fully paid	2,000
24/04/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	13,268.70	Ordinary fully paid	-485
24/04/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	12,293.58	Ordinary fully paid	-451
24/04/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	12,683.15	Ordinary fully paid	-465

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 26 April 2019