

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To NZX Limited
and
To *Veritas Investments Limited*

Date this disclosure made: 7 May 2019

Date on which substantial holding began: 7 May 2019

Substantial product holder(s) giving disclosure

Full name(s): FF Investments NZ Limited

Summary of substantial holding

Class of quoted voting products: Veritas Investments Limited ordinary shares (VIL)

Summary for *FF Investments NZ Limited*

For this disclosure,—

- (a) total number held in class: *2,272,727*
- (b) total in class: *43,306,618*
- (c) total percentage held in class: *5.248%*

Details of relevant interests

Details for *FF Investments NZ Limited*

Nature of relevant interest(s): Registered holder and beneficial owner of Veritas Investments Limited ordinary shares (VIL)

For that relevant interest,—

- (a) number held in class: *2,272,727*
- (b) percentage held in class: *5.248%*
- (c) current registered holder(s): *Michael John MORTON and WBM Trustee Limited*
- (d) registered holder(s) once transfers are registered: *FF Investments NZ Limited*

For a derivative relevant interest, also—

- (a) type of derivative: *N/A*
- (b) details of derivative: *N/A*
- (c) parties to the derivative: *N/A*

- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure: *Off market purchase of Veritas Investments Limited ordinary shares (VIL) from Michael John MORTON and WBM Trustee Limited. Total consideration of \$250,000 for 2,272,727 ordinary shares.*

Additional information

Address(es) of substantial product holder(s):

FF Investments NZ Limited
488 Ngutumanga Road, RD3
Te Aroha 3393
New Zealand

Contact details:

Jennifer Whiting,
Phone: +64 27 220 9646
Email: jennifer.p.whiting@gmail.com

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: *Michael John MORTON and WBM Trustee Limited*

Certification

I, *Jennifer Whiting* certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.