

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

Note: This form must be completed in accordance with the instructions at the end of the form.

To NZX Limited

and

To Veritas Investments Limited

Date this disclosure made: **7 May 2019**

Date on which substantial holding began: **7 May 2019**

Substantial product holder(s) giving disclosure

Full name(s): **ROBERT CHRISTIE**

Summary of substantial holding

Class of quoted voting products: **Veritas Investments Ordinary Shares (NZX: VIL)**

Summary for **ROBERT CHRISTIE**

For this disclosure,—

- (a) total number held in class: **4,545,455**
- (b) total in class: **43,306,618**
- (c) total percentage held in class: **10.496%**

Details of relevant interests

Details for **ROBERT CHRISTIE**

Nature of relevant interest(s): **Registered holder and beneficial owner of financial products.**

For that relevant interest,—

- (a) number held in class: **4,545,455**
- (b) percentage held in class: **10.496%**
- (c) current registered holder(s): **Michael John Morton and WBM Trustee Limited**
- (d) registered holder(s) once transfers are registered: **ROBERT CHRISTIE**

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure:

On 2 May 2019, Robert Christie agreed to purchase 4,545,455 Veritas Investments Limited Ordinary Shares from Michael John Morton and WBM Trustee Limited by way of an off-market transfer for an aggregate consideration of \$500,000. No agreement needs be attached to this notice as a result of regulation 141 of the Financial Markets Conduct Regulations 2014.

Additional information.

Address(es) of substantial product holder(s):

Robert Christie, 9/167 Tamaki Drive, Kohimarama, Auckland 1060

Contact details: **Robert Christie** m. **027 2209300** e. **robertchristie@xtra.co.nz**