

nzx release+

GMT Trust Deed Amended

Date 15 May 2019

Release Immediate

Goodman (NZ) Limited, Manager of Goodman Property Trust (“GMT” or “Trust”) is pleased to advise that GMT’s Trust Deed has been amended to facilitate its transition to the new NZX Listing Rules, dated 1 January 2019.

The Trustee and Supervisor, Covenant Trustee Services Limited, has approved the amendments to the Trust Deed.

The Supplemental Trust Deed, a copy of which is attached to this announcement, incorporates these amendments. It is also available on the Trust’s website and the Disclose Register (accessible through the Companies Office online portal).

<https://nz.goodman.com/who-we-are/corporate-governance>

<https://www.companiesoffice.govt.nz/disclose>

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About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$2.2 billion, ranking it in the top 20 of all listed investment vehicles. The Manager of the Trust is a subsidiary of the ASX listed Goodman Group, Goodman Group is also the Trust’s largest investor with a cornerstone unitholding of 21%.

GMT is New Zealand’s leading industrial space provider. It has a substantial property portfolio, with a value of \$2.6 billion. The Trust holds an investment grade credit rating of BBB from Standard & Poor’s.