

QUOTATION NOTICE: NZX DEBT MARKET VECTOR LIMITED ("VCT090") FIXED RATE BONDS

Company:	Vector Limited ("VCT")
Security Code:	VCT090
ISIN:	NZVCTDT090C6
Details of Issue:	An offer of NZ\$250,000,000 of unsecured, unsubordinated, fixed rate debt securities.
Opening Date:	Monday, 13 May 2019
Closing Date:	12:00pm Thursday, 16 May 2019
Interest Rate:	3.45% per annum
Maturity Date:	Tuesday, 27 May 2025
Interest Payment Dates:	27 May and 27 November of each year up to and including the Maturity Date
Date of First Interest Payment:	Wednesday, 27 November 2019
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant interest payment date or, if 5:00pm on that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Supervisor or Trustee:	The New Zealand Guardian Trust Company Limited
Joint Lead Manager:	ANZ Bank New Zealand Limited, Deutsche Craigs Limited, Forsyth Barr Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch)
Organising Participant:	Craigs Investment Partners Limited
Trust Deed Dated:	Master trust deed dated 29 April 2019, as supplemented by a supplemental trust deed dated 29 April 2019. PDS dated 1 May 2019
Issue Date:	Monday, 27 May 2019

Registrar: Computershare Investor Services Limited (RMLT)
Settlement Status: NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market: Tuesday, 28 May 2019



Mark Peterson
Chief Executive Officer
NZX Limited

17 May 2019