

17 May 2019

Evolve Education Group Limited – Issue of shares under Institutional Entitlement Offer

For the purposes of NZX Listing Rule 7.12.1, Evolve Education Group Limited (ASX/NZX: EVO) advises that the following securities have been issued on 17 May 2019.

a.	Class of security:	Ordinary shares.
	ISIN:	NZEVOE0001S4.
b.	Number issued:	381,791,638
c.	Nominal value:	N/A.
	Issue price:	NZ\$0.08 per share.
d.	Payment terms:	Payable in cash.
e.	Amount paid up:	Fully paid.
f.	Principal terms:	N/A.
g.	Percentage of the total class of securities:	211.78% of the total number of ordinary shares prior to the issue.
h.	Reason for issue:	Shares allotted pursuant to Institutional Entitlement Offer and Institutional Bookbuild.
i.	Authority for issue:	Directors' resolution dated 7 May 2019.
j.	Terms of issue:	Issue of 381,791,638 ordinary shares pursuant to the terms of the Offer Document dated 8 May 2019.
k.	Number of securities in existence after issue:	562,070,195 ordinary shares.
l.	Treasury stock:	N/A
m.	Date of issue:	17 May 2019.

ENDS

For any further inquiries please contact:

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