

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer **Marlin Global Limited**

Name of officer authorised to make this notice **Wayne Burns** Authority for event, e.g. Directors' resolution **Directors resolution**

Contact phone number **09 484 0352** Contact fax number **09 489 7139** Date **20 / 05 / 2019**

**Nature of event**  
Tick as appropriate

|  |  |  |                                   |  |
|--|--|--|-----------------------------------|--|
| Bonus Issue <input type="checkbox"/>                   | If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>                  | Conversion <input type="checkbox"/>  | Interest <input type="checkbox"/> | Rights Issue Renounceable <input type="checkbox"/> |
| Rights Issue non-renounceable <input type="checkbox"/> | Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/> | If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> | Special <input type="checkbox"/>  | DRP Applies <input checked="" type="checkbox"/>    |

## EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Marlin Global Ordinary Shares** ISIN **NZMLNE0001S0**  
If unknown, contact NZX

## Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities  ISIN   
If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. 1 for 2 **1** for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date  Tick if *pari passu* ☒ OR provide an explanation of the ranking

Strike Price available.

## Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

|   |                    |   |  |
|---|--------------------|---|--|
| Amount per security (does not include any excluded income)    | <b>\$0.000013</b>  | Source of Payment   | <b></b>  |
| Excluded income per security (only applicable to listed PIEs) | <b>\$0.019487</b>  |   |  |
| Currency  | <b>NZD</b>         | Supplementary dividend details - NZSX Listing Rule 7.12.7 | Amount per security in dollars and cents <b>\$0.000002</b> |
| Total monies  | <b>\$2,834,187</b> | Date Payable  | <b>27 June, 2019</b>                                       |

## Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax **\$** Imputation Credits (Give details) **\$0.000005**

Foreign Withholding Tax **\$** FDP Credits (Give details)

## Timing

(Refer Appendix 8 in the NZSX Listing Rules)

### Record Date 5pm

For calculation of entitlements -

**13 June, 2019**

### Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

**27 June, 2019**

### Notice Date

Entitlement letters, call notices, conversion notices mailed

### Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

## OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

