

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

**To** Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 24 May 2019

The previous notice was given to the ASX on: 10 May 2019

The previous notice was dated: 10 May 2019

**2. Issued Share Capital** 2,833,175,579 fully paid Ordinary Shares in the capital of ANZ have been issued as at 23 May 2019.

**3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,473,641	0.79%	22,348,665	0.79%

**3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,473,641	0.79%	22,348,665	0.79%

**4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	42,718	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,964,807	0.11%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,060,539	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	907,149	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	330,923	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	43,626	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,356,826	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	700,985	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,011,789	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,697,294	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	411,594	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	517,457	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	77,396	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,383	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	49,832	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,265	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	5,345	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	322,312	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	96,754	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	460,314	0.02%
<b>Aggregation</b>		<b>22,348,665</b>	<b>0.79%</b>

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
------------------------------------	---

Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
10/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	8,085.46	Ordinary fully paid	-295
13/05/2019	OnePath Custodians Pty Ltd as responsible entity for Mentor	On-market purchase	5,317.61	Ordinary fully paid	200
13/05/2019	OnePath Custodians Pty Ltd as responsible entity for Matrix	On-market sale	23,373.46	Ordinary fully paid	-885
14/05/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	694
14/05/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	94,964.00	Ordinary fully paid	3,645

14/05/2019	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market sale	24,474.16	Ordinary fully paid	-939
14/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	12,603.58	Ordinary fully paid	-486
14/05/2019	OnePath Custodians Pty Ltd as responsible entity for Dominion	On-market sale	14,548.29	Ordinary fully paid	-562
15/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	2,076.70	Ordinary fully paid	-79
15/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	6,624.38	Ordinary fully paid	-252
15/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,182.93	Ordinary fully paid	-45
15/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	11,224.65	Ordinary fully paid	-427
15/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	17,702.25	Ordinary fully paid	-675
15/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	14,103.27	Ordinary fully paid	-538

15/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	11,655.70	Ordinary fully paid	-445
16/05/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	106
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,095.64	Ordinary fully paid	-112
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	801.55	Ordinary fully paid	-29
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	829.19	Ordinary fully paid	-30
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,409.62	Ordinary fully paid	-51
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,035.39	Ordinary fully paid	-146
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,188.51	Ordinary fully paid	-43
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,216.14	Ordinary fully paid	-44

16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	967.39	Ordinary fully paid	35
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	194.06	Ordinary fully paid	7
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	884.47	Ordinary fully paid	32
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	166.33	Ordinary fully paid	6
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,542.85	Ordinary fully paid	-92
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,459.93	Ordinary fully paid	89
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	388.11	Ordinary fully paid	14
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,781.66	Ordinary fully paid	-173
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,786.64	Ordinary fully paid	137
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	637.62	Ordinary fully paid	23

16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,492.54	Ordinary fully paid	-54
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,025.45	Ordinary fully paid	218
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,025.73	Ordinary fully paid	37
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,294.09	Ordinary fully paid	-83
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,045.34	Ordinary fully paid	74
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	360.39	Ordinary fully paid	13
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	304.04	Ordinary fully paid	11
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	55.45	Ordinary fully paid	2
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,435.07	Ordinary fully paid	269
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,247.51	Ordinary fully paid	45

16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	663.35	Ordinary fully paid	-24
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,814.28	Ordinary fully paid	-138
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	193.48	Ordinary fully paid	-7
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,409.62	Ordinary fully paid	-51
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,859.61	Ordinary fully paid	212
16/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	998.01	Ordinary fully paid	36
16/05/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	52,194.04	Ordinary fully paid	1,961
16/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	8,908.58	Ordinary fully paid	-343
16/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	2,750.41	Ordinary fully paid	-105
16/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	5,192.48	Ordinary fully paid	-197



17/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	Off-market transfer	26,660.00	Ordinary fully paid	-1,000
17/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	7,893.97	Ordinary fully paid	-297
17/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	487.01	Ordinary fully paid	-20
17/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,742.76	Ordinary fully paid	62
20/05/2019	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	On-market sale	804,942.28	Ordinary fully paid	-29,112
20/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	2,535.22	Ordinary fully paid	91
20/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	4,260.37	Ordinary fully paid	154
20/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	5,325.91	Ordinary fully paid	193
20/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	12,134.79	Ordinary fully paid	-443

20/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	3,023.68	Ordinary fully paid	109
20/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	4,047.91	Ordinary fully paid	146
21/05/2019	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	On-market sale	2,489,730.98	Ordinary fully paid	-88,499
21/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	68,423.87	Ordinary fully paid	-2,419
21/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	12,635.04	Ordinary fully paid	-452
21/05/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	64,005.87	Ordinary fully paid	-2,262
21/05/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	17,332.39	Ordinary fully paid	-617
21/05/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	9,981.58	Ordinary fully paid	-355
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	631.76	Ordinary fully paid	-21
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	421.17	Ordinary fully paid	-14

22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	571.59	Ordinary fully paid	19
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,025.91	Ordinary fully paid	34
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	962.68	Ordinary fully paid	-32
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	571.59	Ordinary fully paid	-19
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,353.77	Ordinary fully paid	45
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,413.92	Ordinary fully paid	80
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	180.50	Ordinary fully paid	-6
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	722.01	Ordinary fully paid	-24
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,444.02	Ordinary fully paid	48
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,594.96	Ordinary fully paid	86

22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,708.68	Ordinary fully paid	223
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,798.03	Ordinary fully paid	391
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,737.62	Ordinary fully paid	-91
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,376.62	Ordinary fully paid	-79
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	451.26	Ordinary fully paid	-15
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,436.78	Ordinary fully paid	-81
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,075.78	Ordinary fully paid	-69
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,279.13	Ordinary fully paid	-109
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,624.52	Ordinary fully paid	54
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,836.35	Ordinary fully paid	94

22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	872.43	Ordinary fully paid	29
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,599.22	Ordinary fully paid	53
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	812.26	Ordinary fully paid	27
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,478.53	Ordinary fully paid	49
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,971.06	Ordinary fully paid	-132
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,203.35	Ordinary fully paid	-40
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	812.26	Ordinary fully paid	27
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,448.36	Ordinary fully paid	48
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,821.78	Ordinary fully paid	260
22/05/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	13,759.35	Ordinary fully paid	456

23/05/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market sale	57,593.27	Ordinary fully paid	-2,062
------------	--	----------------	-----------	---------------------	--------

<b>Addresses</b>	The addresses of entities named in this form are as follows:
------------------	--

Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here \_\_\_\_\_

Date 24 May 2019