



29 May 2019

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")

**USD1,250,000,000 2.05% Covered Bond due May 2020 (Series 2015-1, Tranche 1)
(ANZHAT) ("Notes")**

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 27 November 2019
Record Date: 26 November 2019
Interest Period: From and including 27 May 2019 to but excluding 27 November 2019

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
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