

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Friday, 31 May 2019
Subject: Evolve Education Group Limited ("EVO") - Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that, at the request of the company, it has placed a trading halt on Evolve Education Group Limited ("EVO") ordinary shares. The trading halt was placed pre market open this morning.

The trading halt has been put in place pending the release of an announcement by the company about the completion of a retail shortfall bookbuild.

The halt will remain in place until the earlier of:

- The release of that announcement; or
- Market close on Friday, 31 May 2019.

Please contact NZX Product Operations on +64 4 496 2854 or productoperations@nzx.com with any queries.

ENDS