

6 June 2019

Evolve Education Group Limited – Issue of shares under Retail Entitlement Offer

For the purposes of NZX Listing Rule 7.12.1, Evolve Education Group Limited (ASX/NZX: EVO) advises that the following securities have been issued on 6 June 2019.

a.	Class of security:	Ordinary shares.
	ISIN:	NZEVOE0001S4.
b.	Number issued:	411,433,798
c.	Nominal value:	N/A.
	Issue price:	NZ\$0.08 (or A\$0.0754) per share.
d.	Payment terms:	Payable in cash.
e.	Amount paid up:	Fully paid.
f.	Principal terms:	N/A.
g.	Percentage of the total class of securities:	73.20% of the total number of ordinary shares prior to the issue.
h.	Reason for issue:	Shares allotted pursuant to Retail Entitlement Offer and Retail Bookbuild.
i.	Authority for issue:	Directors' resolution dated 7 May 2019.
j.	Terms of issue:	Issue of 411,433,798 ordinary shares pursuant to the terms of the Offer Document dated 8 May 2019.
k.	Number of securities in existence after issue:	973,503,993 ordinary shares.
l.	Treasury stock:	N/A
m.	Date of issue:	6 June 2019.

ENDS

For any further inquiries please contact:

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