

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Monday, 17 June 2019
Subject: Kingfish Limited ("KFLWE") – Final Exercise Date

Message:

Following the announcement by Kingfish Limited ("KFL") on Monday, 17 June 2019, NZX Operations ("NZXO") advises that the final exercise date for the KFL warrants ("KFLWE") is Friday, 12 July 2019.

Any KFLWE warrants not exercised by 5pm on Friday, 12 July 2019 will lapse and all rights in regards to them will expire.

The final day of trading in KFLWE will be Wednesday, 10 July 2019 prior to the warrants being halted and suspended at close of business.

KFLWE will be removed from the NZX Main Board from close of business on Friday, 12 July 2019.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS