

LISTING AND QUOTATION NOTICE: NZX MAIN BOARD LIVESTOCK IMPROVEMENT CORPORATION LIMITED ("LIC") ORDINARY SHARES

Company: Livestock Improvement Corporation Limited

Issuer Code: LIC

ISIN: NZLICE0001S1

Short Name: LIC

Registered Office: Livestock Improvement Corporation Limited

605 Ruakura Road

Newstead Hamilton 3286

Website: www.lic.co.nz

Telephone Number: +64 7 856 0700

Financial Year End: 31 May

Nature of Business: LIC is a New Zealand dairy farmer owned co-operative which empowers

livestock farmers through the delivery of superior genetics and technology

Directors: Murray King, Gray Baldwin, Ben Dickie, Timothy Gibson, Sophie Haslem,

Candace Kinser, Ken Hames, David Jensen, Matt Ross, Alison Watters

Details of Issue: Migration of the Listing and Quotation of Livestock Improvement Corporation

Limited ordinary shares from the NZAX Market to the NZX Main Board

Total Securities to be Quoted: 120,644,775

Auditors: KPMG, Hamilton

Solicitors: Simpson Grierson

Registrar: Link Market Services Limited

Settlement Status: NZCDC Settlement System

Migration Date: Sunday, 30 June 2019

Expected Commencement of Trading

on the NZX Main Board:

Monday, 1 July 2019

Mark Peterson Chief Executive Officer NZX Limited

24 June 2019