

LISTING AND QUOTATION NOTICE: NZX MAIN BOARD GENERAL CAPITAL LIMITED ("GEN") ORDINARY SHARES

Company: General Capital Limited

Issuer Code: GEN

ISIN: NZMYKE0001S9

Short Name: GenCap

Registered Office: Level 9, 191 Queen Street,
Auckland, 1010

Website: www.gencap.co.nz

Telephone Number: +64 9 304 0145

Financial Year End: 31 March

Nature of Business: General Capital Limited (GEN) is the parent company of a group of financial services entities.

Directors: Rewi Hamid Bugo (Chairman) Brent Douglas King, Graeme Brown, Huei Min Lim, and Simon McArley

Details of Issue: Migration of the Listing and Quotation of General Capital Limited ordinary shares from the NZAX Market to the NZX Main Board

Total Securities to be Quoted: 153,845,313

Auditors: Baker Tilly Staples Rodway

Solicitors: Lowndes Limited

Registrar: Computershare Investor Services Limited

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Main Board: Monday, 1 July 2019



Mark Peterson
Chief Executive Officer
NZX Limited

25 June 2019