



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

QUOTATION NOTICE: NZX ALTERNATIVE MARKET GENERAL CAPITAL LIMITED ("GENWA") WARRANTS

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| Company: | General Capital Limited ("GEN") |
| Warrants Security Code: | GENWA |
| ISIN: | NZGENE0006S6 |
| Details of Security to be Quoted: | Migration of the Quotation of 153,845,313 warrants from the NZAX Market to the NZX Main Board |
| Exercise Price: | 7.75 cents per share on the exercise of each warrant |
| Conversion Ratio of Warrants: | One ordinary share for each warrant held |
| Last Trading Date: | Friday, 27 March 2020 |
| Last Exercise Date: | Tuesday, 31 March 2020 |
| Share Allotment Date: | 5 Business Days after month end up to 7 April 2020 (refer to offer document) |
| Registrar: | Computershare Investor Services Limited ("RMLT") |
| Settlement Status: | NZCDC Settlement System |
| Expected Commencement of Trading on the NZX Main Board: | Monday, 1 July 2019 |

Mark Peterson
Chief Executive Officer
NZX Limited

25 June 2019