



NZX Release

1 July 2019

ASB Bank Limited – Amendments to Note Deed Poll – Medium Term Notes

ASB Bank Limited (**ASB**) gives notice of amendments to the note deed poll dated 18 October 2007 (as amended and restated on 30 August 2016) (**Deed Poll**) under which ASB may issue notes (**Notes**) from time to time. ASB currently has three series of Notes issued under the Deed Poll quoted on the NZX Debt Market (NZX ticker codes ABB040, ABB060 and ABB070).

ASB has made the amendments to comply with the updated NZX Listing Rules dated 1 January 2019 (**Updated Listing Rules**). The amendments will have effect from the date of ASB's transition to the Updated Listing Rules, being 1 July 2019.

The amendments apply to all Notes issued under the Deed Poll before, on or after the date of the amendments. ASB has determined that the amendments are convenient for the purpose of obtaining and maintaining the quotation of Notes on the NZX Debt Market.

An investor may obtain a copy of the Deed Poll and the amending deed, free of charge, on request, from:

Computershare Investor Services Limited
Level 2, 159 Hurstmere Road
Takapuna
Auckland 0622
Private Bag 92119
Auckland 1142

ENDS

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