

Tourism Holdings Limited
The Beach House
Level 1, 83 Beach Road
Auckland City
PO Box 4293, Shortland Street
Auckland 1140, New Zealand

Tel: +64 9 336 4299
Email: info@thlnz.co.nz
www.thlonline.com



3 July 2019

NZX ANNOUNCEMENT

TOURISM HOLDINGS LIMITED (*thl*)

TOURISM HOLDINGS ANNOUNCES DISTRIBUTION OF OFFER DOCUMENT

thl (NZX:THL) has today sent a copy of the Offer Document and Entitlement and Acceptance Form to eligible shareholders. These can also be accessed, along with the investor presentation, at thlshareoffer.com.

The approximately \$50.0 million capital raise by way of a fully underwritten, pro rata 1 for 9 rights issue at \$3.40 per New Share, and shortfall bookbuild, was announced to the market on 24 June 2019.

Eligible shareholders have until 5.00 pm (NZ Time) on 16 July 2019 to subscribe for New Shares. Applications must be made (together with payment) either via:

- **Submission of the Online Application at thlshareoffer.com from 4 July 2019;** or
- Completion of the paper copy Acceptance Form and return to Registrar.

The Rights will not be tradeable on the NZX Main Board. Instead, any Rights not taken up, or attributable to Ineligible Shareholders, will be offered to investors through a bookbuild process. The Offer is fully underwritten by Jarden Partners Limited.

Eligible shareholders should read the Offer Document carefully before deciding what to do.

Key dates

The record date for determining entitlements to participate in the Rights Offer was 5.00pm on 2 July 2019. Other key dates (which are subject to change) are as follows:

- Offer Document and Acceptance Forms are sent to eligible shareholders: 3 July 2019.
- Opening Date: 4 July 2019.
- Closing Date: 5.00pm NZ time on 16 July 2019.
- Shortfall Bookbuild: 18 July 2019.
- Settlement and allotment date for the Rights Offer: 23 July 2019.
- Expected date of quotation of New Shares: 23 July 2019.
- Payment of any premium achieved in the Shortfall Bookbuild: By 24 July 2019.

END

Self drive experiences

New Zealand
Australia
USA
UK

Design & manufacturing

New Zealand
Australia

Guided experiences

New Zealand

For further information contact:

Grant Webster

thl Chief Executive

Direct Dial: +64 9 336 4255 | Mobile: +64 21 449 210

Jennifer Bunbury

thl CFO

Direct Dial: +64 9 336 4212 | Mobile: +64 21 118 4955