

Media release



3 July 2019

Auckland Council revises indicative margin for green bond retail offer

Auckland Council has today revised the indicative issue margin to 0.55% per annum. The actual margin and interest rate of the Green Bonds will be announced following a bookbuild, and after the offer closes later today, 3 July 2019.

Interested investors should contact the Joint Lead Managers (details below) or their usual financial adviser for more details.

Joint Lead Managers
ANZ Bank New Zealand Limited
0800 269 476

Bank of New Zealand
0800 284 017

Ends

For assistance, please contact:

Emma Quantrill
Senior Specialist Corporate Communication
Mobile +64 21 571 283
Auckland Council, Level 13, 135 Albert Street, Auckland