

## QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND COUNCIL GREEN BONDS (“AKC120”)

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<b>Issuer:</b>	Auckland Council (“AKC”)
<b>Security Code:</b>	AKC120
<b>ISIN:</b>	NZAKCDT484C5
<b>Details of Issue:</b>	An Offer of NZ\$150 million of secured, unsubordinated fixed rate green bonds
<b>Opening Date:</b>	Monday, 1 July 2019
<b>Closing Date:</b>	Wednesday, 3 July 2019
<b>Interest Rate:</b>	2.013% per annum
<b>Maturity Date:</b>	Thursday, 10 July 2025
<b>Issue Date:</b>	Wednesday, 10 July 2019
<b>Interest Payment Dates:</b>	10 January and 10 July in each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Friday, 10 January 2020
<b>First Interest Paid To:</b>	Holders of Bonds as at the relevant Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant Interest Payment Date, or, if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	\$5,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Amount Transferrable:</b>	\$1,000
<b>Face Value:</b>	\$1.00 per Bond
<b>Lead Managers:</b>	ANZ Bank New Zealand Limited, Bank of New Zealand
<b>Supervisor:</b>	Trustees Executors Limited
<b>Trust Deed Dated:</b>	Master Trust Deed dated 27 September 2012 (as amended and restated from time to time) as modified and supplemented by the supplemental trust deed (no. 2) dated on or about 7 June 2018
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)
<b>Settlement Status:</b>	NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt Market:**

Thursday, 11 July 2019



**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**3 July 2019**