

## QUOTATION NOTICE: NZX DEBT MARKET TRUSTPOWER LIMITED ("TPW180") BONDS

<b>Company:</b>	Trustpower Limited ("TPW")
<b>Security Code:</b>	TPW180
<b>ISIN:</b>	NZTPWDT180C9
<b>Details of Issue:</b>	An offer of NZ\$100 million of unsecured, unsubordinated fixed rate bonds
<b>Opening Date:</b>	Monday, 1 July 2019
<b>Closing Date:</b>	Friday, 24 July 2019
<b>Maturity Date:</b>	Wednesday, 29 July 2026
<b>Interest Rate:</b>	3.35% per annum
<b>Interest Payment Dates:</b>	29 January, 29 April, 29 July and 29 October of each year up to (and including) the Maturity Date
<b>Date of First Interest Payment:</b>	Tuesday, 29 October 2019
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	\$5,000 and in multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	N/A
<b>Face Value:</b>	\$1.00 per Bond
<b>Supervisor:</b>	Trustees Executors Limited
<b>Joint Lead Managers:</b>	Forsyth Barr Limited and Deutsche Craigs Limited
<b>Trust Deed Dated:</b>	Master Trust Deed dated 14 September 2016 (as amended from time to time) as modified and supplemented by a Series Supplement – Series 6 Bonds dated 1 July 2019
<b>Issue Date:</b>	Monday, 29 July 2019
<b>Registrar:</b>	Computershare Investor Services Limited (RMLT)
<b>Settlement Status:</b>	NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Tuesday, 30 July 2019



**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**5 July 2019**