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NZX RELEASE

29 July 2019

ALLOTMENT OF SECURITIES

Pursuant to Listing Rule 3.13.1, Trustpower Limited gives notice as follows:

1. Class of security and ISIN: Unsecured unsubordinated fixed rate bonds. The ISIN is NZTPWDT180C9.
2. Number of securities issued: 125,000,000
3. Issue price: \$1.00
4. Payment: Cash/exchange
5. Amount paid up: Fully paid
6. The principal terms of the Convertible Financial Products or Options: Not applicable as not Convertible Financial Products or Options
7. Percentage of the total class of securities issued: 100%
8. Reason for issue: The Bonds were issued for general corporate purposes, including to repay existing debt and future investment opportunities (if any)
9. Specific authority for issue: Board resolution dated 30 June 2019
10. Terms or details of issue: As described in the Terms Sheet dated 1 July 2019
11. Total number of securities of the class in existence after the issue: 125,000,000
12. Date of issue: 29 July 2019

Ends

Contact us for further information

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