

NOTICE OF CHANGE IN ISSUED CAPITAL STOCK – ORDINARY SHARES

Pursuant to NZX Listing Rule 4.6.1

Notice of Issue of Shares

Company	Pacific Edge Limited
ISIN	NZPEBE0002S1
Date	31 July 2019
Date of Issue	30 July 2019
Class of Financial Products Issued	Ordinary Shares
Issued Capital prior to the Issue (previous Issued Capital – Listed)	510,871,464
Number of Financial Products Issued	174,419
Issued Capital Subsequent to Issue (total Issued Capital – Listed) excluding Treasury Stock	511,045,883
Issued Capital Subsequent to Issue held as Treasury Stock	0
Issue Price	\$0.215 per share, being a total of \$37,500
Payment in Cash?	Non-cash consideration, being in recognition of performance in lieu of bonus
Amount Paid Up	Non-cash consideration
Percentage of Total Class Issued	0.034%
Terms or Details of the Issue	New ordinary shares which rank equally with other fully paid ordinary shares
Specific Authority for the Issue	Resolution of Directors dated 30 July 2019 and Listing Rule 4.6.1
Reason for the Issue	Shares in lieu of bonus

Chris Gallaher
Chairman
Pacific Edge Limited