

NZX Limited Level 1, NZX Centre 11 Cable Street PO Box 2959 Wellington 6140 New Zealand Tel +64 4 472 7599

www.nzx.com

Memorandum

To: Market Participants

From: NZX Product Operations

Date: Tuesday, 20 August 2019

Subject: ANZ Bank New Zealand Limited ("ANB") - Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that, at the request of the company, it has placed a trading halt on ANZ Bank New Zealand Limited ("ANB100", "ANB110", "ANB120", "ANB130", "ANB150", "ANB160" and "ANBHB") bonds and notes. The trading halt was placed 11:33am this morning.

The trading halt has been put in place pending the release of an announcement by the company.

The halt will remain in place until the earlier of:

- The release of that announcement; or
- Market open on Wednesday 21 August 2019.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS