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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Tuesday, 20 August 2019

Subject: ANZ Bank New Zealand Limited ("ANB") - Trading Halt of Securities Lifted

Message:

NZX Regulation ("NZXR") advises that, following the release of the announcement by ANZ Bank New Zealand Limited ("ANB") today at 12.01pm, trading in ("ANB100", "ANB110", "ANB120", "ANB130", "ANB140", "ANB150", "ANB160" and "ANBHB") bonds and notes will resume at 12:16pm.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS