

**26 August 2019**

**NZX/ASX Code: EBO**

**Dividend Reinvestment Plan letters**

EBOS Group Limited advises that the attached letters regarding the Dividend Reinvestment Plan have today been sent to shareholders.

**Janelle Cain**  
**General Counsel**  
**EBOS Group Limited**

**For further information, please contact:**

Mark Connell  
Investor Relations Manager  
EBOS Group Limited  
+61 402 995 519

Dear Shareholder

**EBOS Group Limited – your participation in the DRP**

On 22 August 2019, EBOS Group Limited (EBOS) announced that the dividend reinvestment plan (DRP) will apply in respect of the final dividend for the year ended 30 June 2019. Shareholders can elect to take shares in lieu of a dividend at a discount of 2.5% to the volume weighted average price (VWAP). Full details of the Plan are set out in the Offer Document dated 26 August 2014 which can be found on our website at [www.ebosgroup.com](http://www.ebosgroup.com).

The DRP provides EBOS shareholders with the opportunity to reinvest all or part of their dividends in additional EBOS Group Limited shares, free of brokerage and other transaction costs.

You are currently a participant in the DRP. If you no longer wish to participate in the DRP in respect of the upcoming dividend payable on 11 October 2019 you can change your participation by:

- visiting [www.investorcentre.com/nz](http://www.investorcentre.com/nz) and updating your reinvestment options in the "My Profile" page before **5.00pm (New Zealand time) 30 September 2019**; or
- contacting Computershare Investor Services Limited on +64 9 488 8777 to request a DRP cancellation form. Your completed cancellation form needs to be returned by mail to Computershare Investor Services Limited, Private Bag 92119, Auckland 1142, New Zealand or by email to [drp@computershare.co.nz](mailto:drp@computershare.co.nz) so that it is received by no later than **5.00pm (New Zealand time) 30 September 2019**.

Yours faithfully

A handwritten signature in black ink, appearing to read "Mark Waller", is positioned above the printed name and title.

**Mark Waller**  
**Chairman**

Dear Shareholder

**EBOS Group Limited – Dividend Reinvestment Plan**

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You are not currently a participant in the DRP. If you wish to participate in the DRP in respect of the upcoming dividend payable on 11 October 2019 you can let us know by:

- visiting [www.investorcentre.com/nz](http://www.investorcentre.com/nz) and updating your reinvestment options in the "My Profile" page before **5.00pm (New Zealand time) 30 September 2019**; or
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Yours faithfully

A handwritten signature in black ink, appearing to read "Mark Waller", is written over a light blue horizontal line.

**Mark Waller**  
**Chairman**