



T R A N S P O W E R

Keeping the energy flowing

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Disclosure notice:

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Offer closed for six-year retail bond

Following a successful bookbuild process for its bond offer, Transpower New Zealand Limited confirmed today that the offer of bonds due 4 September 2025 has closed and NZ\$150 million has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The issue margin for the bonds has been set at 0.73 per cent per annum and the interest rate will be announced later today, with the final pricing supplement to follow.

For assistance, please contact:

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