
Welcome to General Capital Limited's Annual Meeting

2:00pm Friday 30 August 2019



Chairman: Rewi Bugo



General Capital Directors



Brent King



Rewi Bugo



Huei Min (Lyn) Lim



Simon McArley



Graeme Brown



Agenda

1. Chairman's Introduction
2. Apologies
3. Receive Annual Report
4. Resolutions



1. Chairman's Introduction



2. Apologies



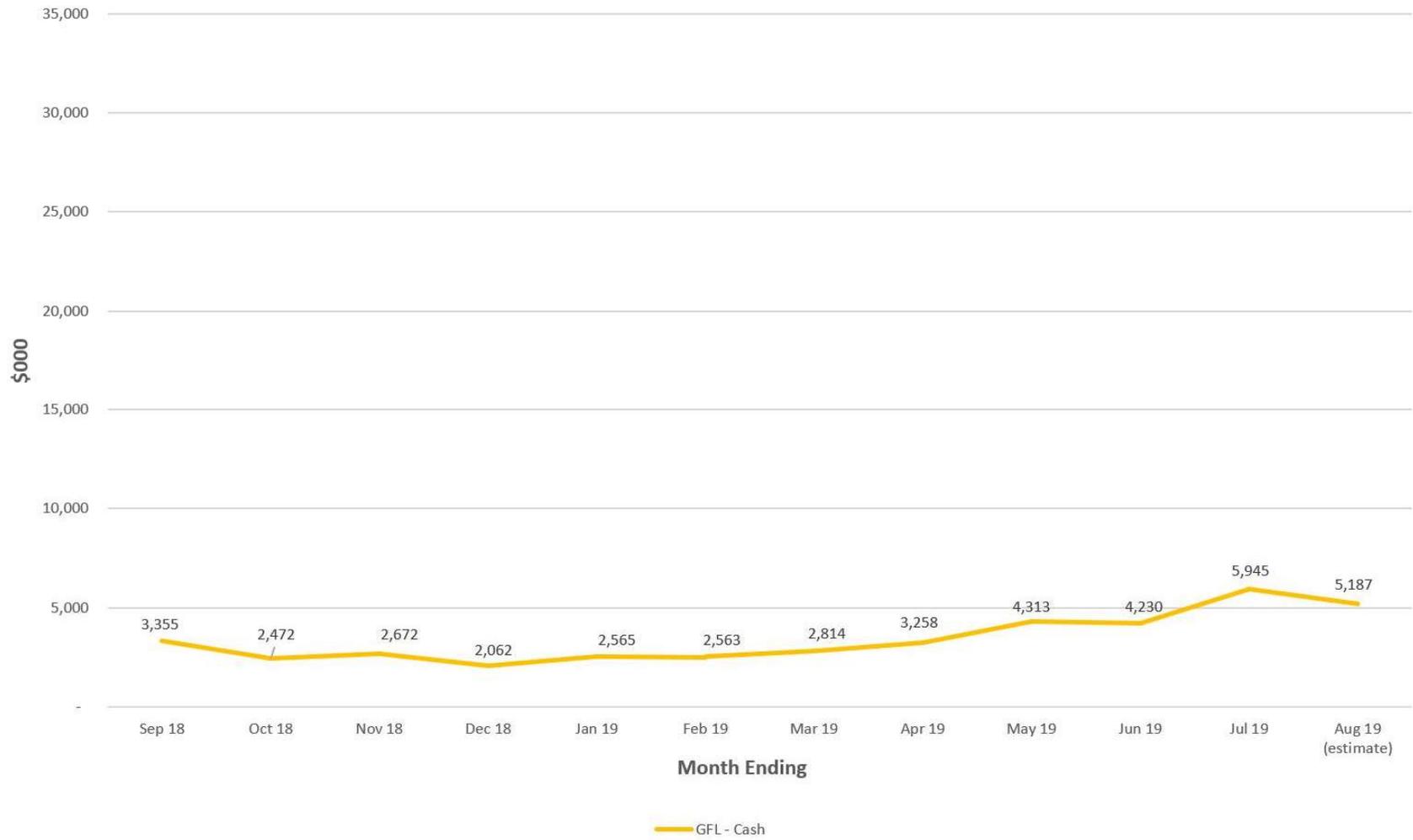
3. Annual Report

To receive and consider the annual report of the Company for the year ended 31 March 2019, including the financial statements for that year and the directors' and auditor's reports to the shareholders.

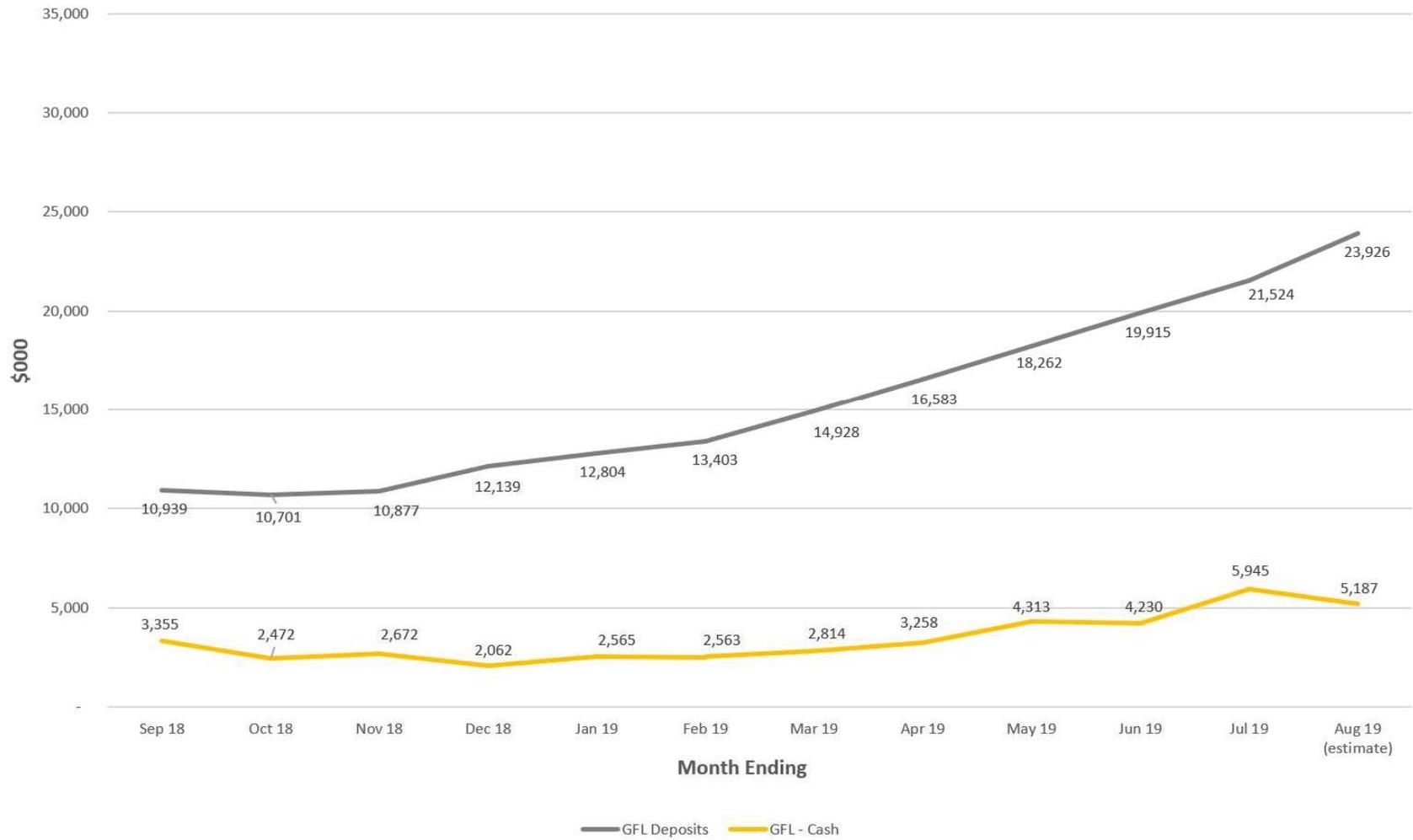
Managing Director: Brent King



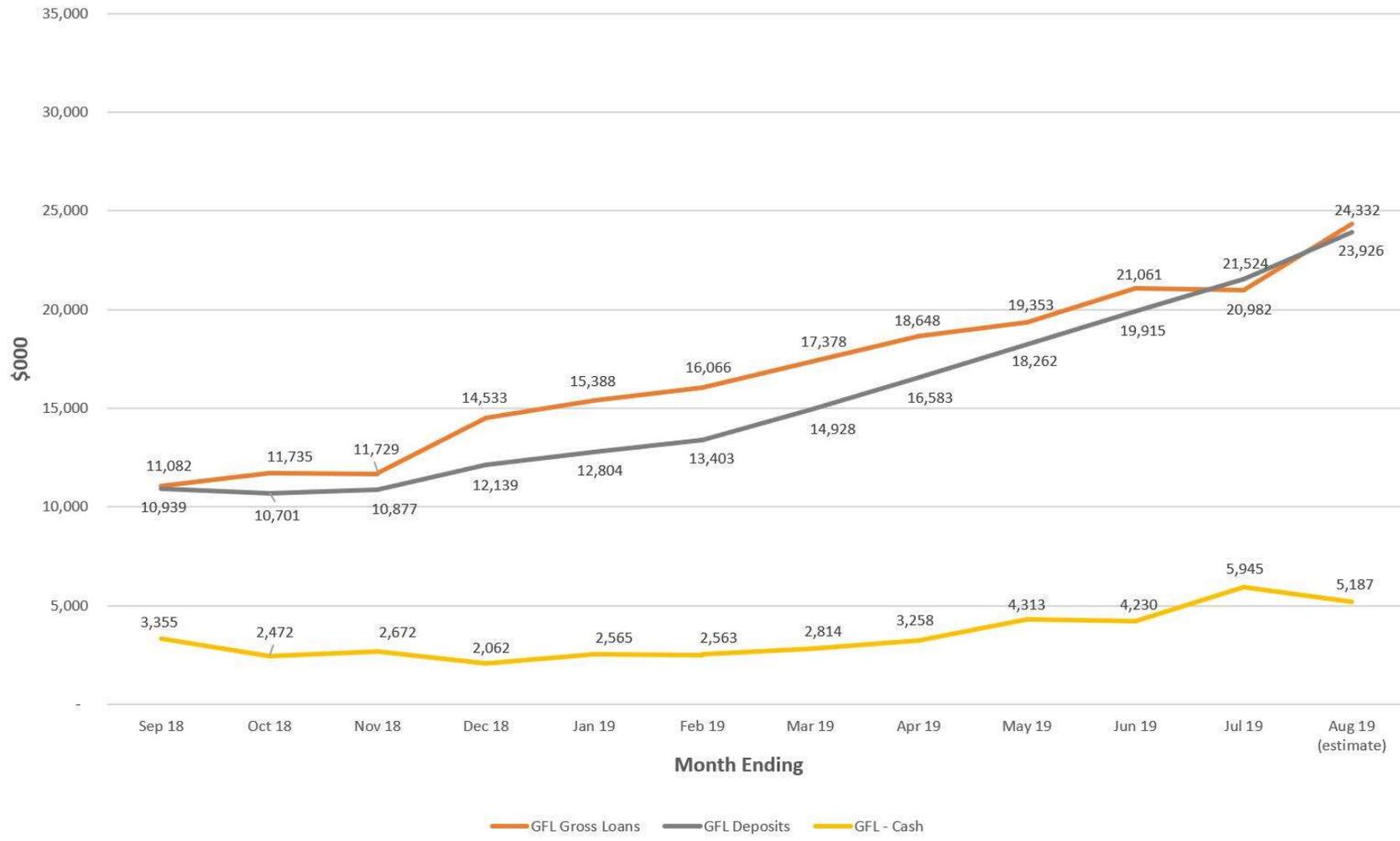
Growth in the Finance Business and Group



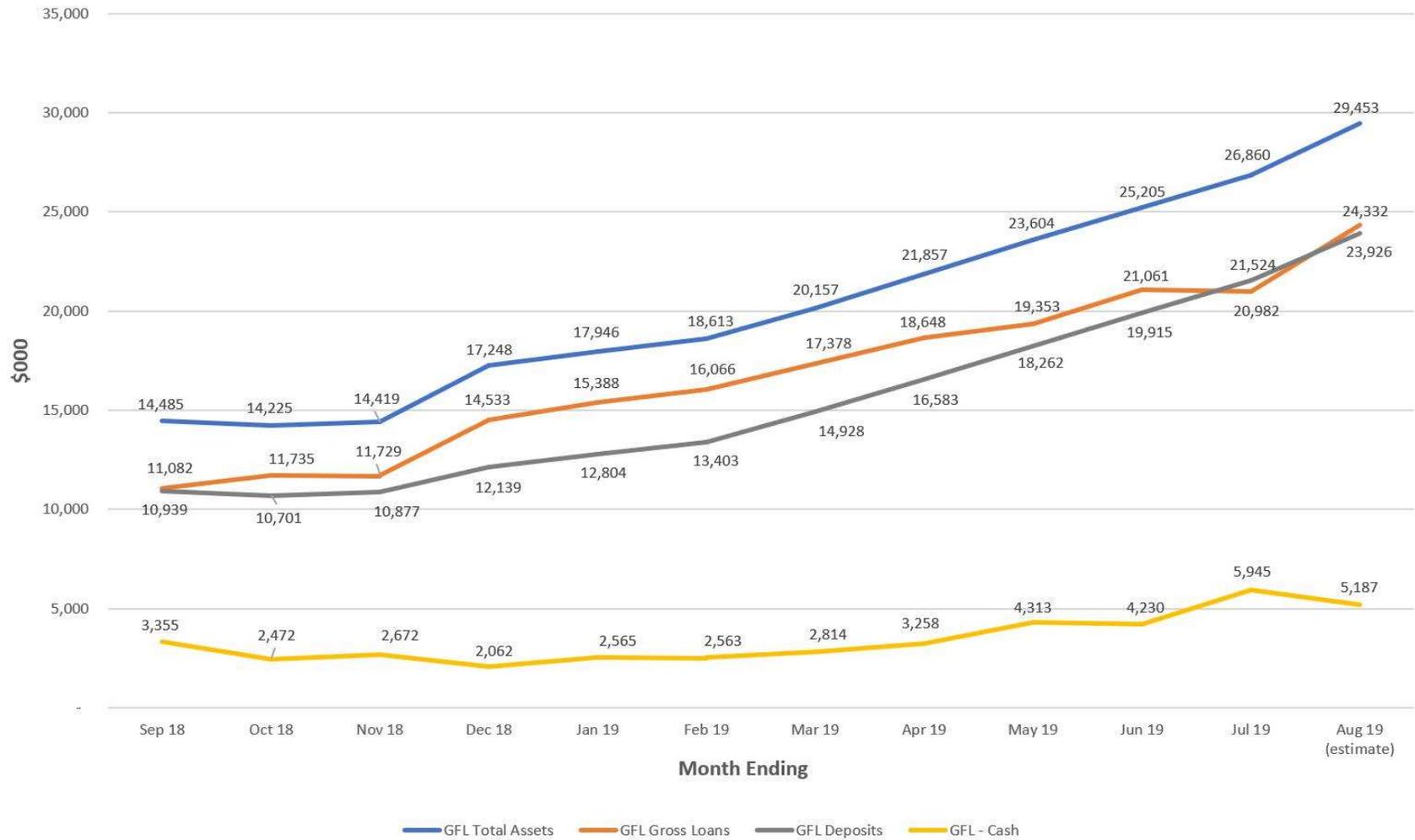
Growth in the Finance Business and Group



Growth in the Finance Business and Group



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Growth in the Finance Business and Group





Shareholder Bonus

Shareholders of General Capital Ltd will receive a 0.3% Bonus when they invest in General Finance Secured Deposits.

The minimum parcel of shares to qualify is \$1,000.

If you have funds to invest, consider General Finance Secured Term deposits.





Secured Deposit Rates.

Term	Standard	Shareholder
6 months	3.35% pa	3.65% pa
9 months	4.45% pa	4.75% pa
12 months	4.65% pa	4.95% pa
15 months	5.05% pa	5.35% pa
18 months	5.20% pa	5.50% pa
2 years	5.40% pa	5.70% pa
3 years	5.55% pa	5.85% pa
4 years	5.55% pa	5.85% pa
5 years	5.55% pa	5.85% pa



Minimum Parcels

NZSX Constitution \$1,000

We have over 720 shareholders and over 620 holders of each Warrant. This is costly for a company of our size. As responsible managers of the Company we must manage costs. The Board will consider the compulsory clauses. Shareholders have had significant time and opportunity to increase their holding.

- Shareholder Purchase Plan
- Warrants easy exercise early

No one gets a free ride. Those who hold less than the minimum should consider their position.





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- General Finance Ltd. applies for a Credit rating for it's Secured Term Deposits.
 - Equifax Australasia Credit Ratings Pty. Limited appointed.



- Expected announcement during September 2019.





GENERAL
CAPITAL PRESENTS

NZ FASHION
Week **GALA**
with *Elle Macpherson*

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with Elle Macpherson

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4. Resolutions

Resolution 1: Auditors

To record that the Company's Auditors, Baker Tilly Staples Rodway Auckland, are automatically reappointed as auditors pursuant to section 207T of the Companies Act 1993 and to consider, and if thought fit, to pass the following ordinary resolution:

- *“That the directors of the Company be authorised to fix the fees and expenses of the auditors of the Company for the financial year ending 31 March 2020.”*



Resolution 1: Auditors

- **Discussion on the Resolution**



Resolution 2: Re-election of Director

To consider and, if thought fit, to pass the following ordinary resolution:

- *“That Rewi Hamid Bugo, who retires by rotation at the Annual Meeting and is eligible for re-election, be elected as a director of the Company”
(see Explanatory Notes).”*



Resolution 2: Re-election of Director

- **Discussion on the Resolution**



Resolution 3: Re-election of Director

To consider and, if thought fit, to pass the following ordinary resolution:

- *“That Huei Min (Lyn) Lim, who retires by rotation at the Annual Meeting and is eligible for re-election, be elected as a director of the Company (see Explanatory Notes).”*



Resolution 3: Re-election of Director

- **Discussion on the Resolution**



Resolution 4: Changes to the Company's Constitution

To consider and, if thought fit, to pass the following special resolution:

- *“That the Company’s existing constitution is revoked and that the proposed constitution, as presented to this meeting and signed by the Chairman for the purpose of identification, be adopted as the constitution of the Company (see Explanatory Notes).”*



Resolution 4: Changes to the Company's Constitution

- **Discussion on the Resolution**



**Thank you for attending
General Capital Limited's
Annual Meeting**

