

20 September 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in South32 Limited (S32)

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	South32 Limited (S32)
Distribution/Entitlement	Final dividend
Amount	\$0.0411 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	12 September 2019
Record Date	13 September 2019
Payment Date	On or about 10 October 2019

As a result of S32 confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the following Westpac VIEWS over securities in S32 from \$0.0413 per security to \$0.0411 per security:

S32IWM

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation