

Section 1: Issuer information	
Name of issuer	Oceania Healthcare Limited
NZX ticker code	OCA
Class of financial product	Ordinary shares.
ISIN (If unknown, check on NZX website)	NZOCAE0002S0
Currency	NZD
Section 2: Capital change details	
Number issued	1,004,640 ordinary shares issued
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$1.026803
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	N/A
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue	Issue of ordinary shares to those employees who have elected to participate in the Employee Share Scheme.
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	609,362,859 ordinary shares after the issue (excluding Treasury Stock). 4,169,196 ordinary shares held as Treasury Stock after the issue.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolution dated 26 August 2019
Terms or details of the issue	Issue of 1,004,640 ordinary shares pursuant to the terms of the Employee Share Scheme.
Date of issue	23/09/2019

**Section 3: Authority for this announcement and contact person**

Name of person authorised to make this announcement	Anna Thorburn
Contact person for this announcement	Anna Thorburn
Contact phone number	09 213 1022
Contact email address	anna.thorburn@oceaniahealthcare.co.nz
Date of release through MAP	24/09/2019