

25 September 2019

Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited ("FPH") under the Fisher & Paykel Healthcare 2003 Share Option Plan.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH's employee share purchase schemes within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
Section 2: capital change details	
Number of issuances to which this notice relates	Ten
Number issued	(1) 103,555 (2) 41,347 (3) 16,759 (4) 25,582 (5) 9,259 (6) 12,983 (7) 3,246 (8) 6,967 (9) 5,622 (10) 9,663 Total issued: 234,983 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD7.23 (50,874 shares); NZD9.82 (52,681 shares) (2) NZD7.23 (21,083 shares); NZD9.82 (20,264 shares) (3) NZD7.23 (5,328 shares); NZD9.82 (11,431 shares) (4) NZD7.23 (11,321 shares); NZD9.82 (14,261 shares) (5) NZD7.23 (5,745 shares); NZD9.82 (3,514 shares) (6) NZD7.23 (1,175 shares); NZD9.82 (11,808 shares) (7) NZD9.82 (8) NZD9.82 (9) NZD9.82 (10) NZD9.82
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.01804% (2) 0.00720% (3) 0.00292% (4) 0.00446% (5) 0.00161% (6) 0.00226% (7) 0.00057% (8) 0.00121% (9) 0.00098% (10) 0.00168%

For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	<p>(1) Cancellation of 209,570 options and issue of 103,555 ordinary shares</p> <p>(2) Cancellation of 80,602 options and issue of 39,530 ordinary shares; exercise of 1,817 options under the FPH Share Option Plan and issue of 1,817 ordinary shares</p> <p>(3) Cancellation of 30,201 options and issue of 13,627 ordinary shares; exercise of 3,132 options under the FPH Share Option Plan and issue of 3,132 ordinary shares</p> <p>(4) Cancellation of 54,857 options and issue of 25,582 ordinary shares</p> <p>(5) Cancellation of 18,376 options and issue of 9,259 ordinary shares</p> <p>(6) Cancellation of 30,123 options and issue of 12,983 ordinary shares</p> <p>(7) Cancellation of 7,733 options and issue of 3,246 ordinary shares</p> <p>(8) Cancellation of 16,418 options and issue of 6,967 ordinary shares</p> <p>(9) Cancellation of 13,197 options and issue of 5,622 ordinary shares</p> <p>(10) Cancellation of 22,680 options and issue of 9,663 ordinary shares</p> <p><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i></p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	<p>(1) 574,098,578</p> <p>(2) 574,139,925</p> <p>(3) 574,156,684</p> <p>(4) 574,182,266</p> <p>(5) 574,191,525</p> <p>(6) 574,204,508</p> <p>(7) 574,207,754</p> <p>(8) 574,214,721</p> <p>(9) 574,220,343</p> <p>(10) 574,230,006</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice: 574,230,006</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	<p>(1) 12 September 2019</p> <p>(2) 13 September 2019</p> <p>(3) 16 September 2019</p> <p>(4) 17 September 2019</p> <p>(5) 18 September 2019</p> <p>(6) 19 September 2019</p> <p>(7) 20 September 2019</p> <p>(8) 23 September 2019</p> <p>(9) 24 September 2019</p> <p>(10) 25 September 2019</p>
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Marcus Driller
Contact phone number	+64 9 574 0110
Contact email address	marcus.driller@fphcare.co.nz
Date of release via MAP	25 September 2019