

The Warehouse Group Limited
Distribution Notice

Section 1: Issuer Information				
Name of issuer	THE WAREHOUSE GROUP LIMITED			
Financial product description	Ordinary Shares (346,843,120)			
NZX ticker code	WHS			
ISIN	NZWHSE0001S6			
Type of distribution	Full Year	X	Quarterly	
	Half Year		Special	
	DRP Applies	Not Applicable		
Record date	Close of trading on: 22 November 2019			
Ex-Date	21 November 2019			
Payment date	05 December 2019			
Total monies associated with the distribution	\$27,747,450			
Source of distribution	Retained earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Total amount	\$0.11111111			
Cash per financial product	\$0.08000000			
Excluded amount (applicable to listed PIEs)	Not Applicable			
Supplementary distribution	\$0.01411765			
Section 3: Taxation				
Is this distribution imputed	Fully imputed			
If fully or partially imputed, please state imputation rate as % applied	100%			
Imputation tax credits per financial product	\$0.03111111			
Resident withholding tax amount per financial product	\$0.00555556			
Authority for this announcement				
Name of person authorised to make this announcement	Jonathan Oram (Group Chief Financial Officer)			
Contact phone number	09 217 7651			
Contact email address	Jonathan.Oram@thewarehouse.co.nz			
Date of release through MAP	25 September 2019			