

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 18 October 2019

The previous notice was given to the ASX on: 4 October 2019

The previous notice was dated: 4 October 2019

2. Issued Share Capital 2,834,584,923 fully paid Ordinary Shares in the capital of ANZ have been issued as at 17 October 2019.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,593,441	0.76%	21,598,221	0.76%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	21,593,441	0.76%	21,598,221	0.76%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	66,530	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,931,319	0.11%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,080,088	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	862,494	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	326,922	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	43,235	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,356,854	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	605,856	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	873,229	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,420,335	0.40%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	323,089	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	453,285	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	75,159	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,464	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	48,345	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,386	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	4,838	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	308,515	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	94,483	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	432,438	0.02%
Aggregation		21,598,221	0.76%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
4/10/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market purchase	35,658.80	Ordinary fully paid	1,312
4/10/2019	OnePath Custodians Pty Ltd as responsible entity for Dominion	On-market sale	1,627.99	Ordinary fully paid	-61
7/10/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	106
7/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,679.27	Ordinary fully paid	-162
8/10/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	4,973.92	Ordinary fully paid	179

8/10/2019	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	5,837.89	Ordinary fully paid	-214
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	469.23	Ordinary fully paid	-16
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	469.23	Ordinary fully paid	-16
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	19,824.99	Ordinary fully paid	676
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,196.63	Ordinary fully paid	-109
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,560.57	Ordinary fully paid	326
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	234.62	Ordinary fully paid	-8
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,404.81	Ordinary fully paid	-82
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,548.55	Ordinary fully paid	-121
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	29.33	Ordinary fully paid	-1

9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,290.38	Ordinary fully paid	-44
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,319.71	Ordinary fully paid	-45
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,173.08	Ordinary fully paid	-40
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,287.50	Ordinary fully paid	-78
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	674.52	Ordinary fully paid	-23
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	733.17	Ordinary fully paid	-25
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	615.86	Ordinary fully paid	-21
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,349.04	Ordinary fully paid	-46
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,662.98	Ordinary fully paid	159
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,964.90	Ordinary fully paid	-67

9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,258.17	Ordinary fully paid	77
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,287.50	Ordinary fully paid	-78
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,055.77	Ordinary fully paid	36
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	117.31	Ordinary fully paid	-4
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,495.67	Ordinary fully paid	-51
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	10,117.78	Ordinary fully paid	-345
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	967.79	Ordinary fully paid	-33
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	322.59	Ordinary fully paid	-11
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,149.99	Ordinary fully paid	312
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,434.13	Ordinary fully paid	83

9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	29.33	Ordinary fully paid	-1
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	909.13	Ordinary fully paid	-31
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,114.42	Ordinary fully paid	38
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,000.61	Ordinary fully paid	34
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	938.46	Ordinary fully paid	-32
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	8,387.50	Ordinary fully paid	-286
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,812.50	Ordinary fully paid	-130
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,903.36	Ordinary fully paid	99
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	938.46	Ordinary fully paid	-32
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,085.10	Ordinary fully paid	-37

9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,082.21	Ordinary fully paid	-71
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,942.95	Ordinary fully paid	100
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	527.88	Ordinary fully paid	-18
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	498.56	Ordinary fully paid	-17
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,457.69	Ordinary fully paid	152
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,349.04	Ordinary fully paid	-46
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,062.49	Ordinary fully paid	206
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,522.11	Ordinary fully paid	-86
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,753.85	Ordinary fully paid	-128
9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,463.46	Ordinary fully paid	84

9/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,017.79	Ordinary fully paid	137
10/10/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	1,005.95	Ordinary fully paid	36
10/10/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	5,291.41	Ordinary fully paid	-196
10/10/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	25,037.80	Ordinary fully paid	-925
10/10/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market purchase	18,273.53	Ordinary fully paid	665
11/10/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	40,985.20	Ordinary fully paid	1,510
11/10/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market sale	5,062.69	Ordinary fully paid	-186
11/10/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	13,122.01	Ordinary fully paid	-480
15/10/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	2,558

16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	597.56	Ordinary fully paid	-20
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,704.86	Ordinary fully paid	-124
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,015.85	Ordinary fully paid	34
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,258.63	Ordinary fully paid	42
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,165.24	Ordinary fully paid	39
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,468.41	Ordinary fully paid	49
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,225.00	Ordinary fully paid	-41
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	687.19	Ordinary fully paid	23
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	869.06	Ordinary fully paid	29
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,515.21	Ordinary fully paid	285
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,398.75	Ordinary fully paid	347

16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,975.59	Ordinary fully paid	-200
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,181.09	Ordinary fully paid	-73
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,912.19	Ordinary fully paid	64
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,337.47	Ordinary fully paid	78
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,942.07	Ordinary fully paid	65
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,367.44	Ordinary fully paid	79
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,690.84	Ordinary fully paid	-157
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	567.68	Ordinary fully paid	-19
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,121.33	Ordinary fully paid	71
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,547.24	Ordinary fully paid	85
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,942.07	Ordinary fully paid	65

16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,337.47	Ordinary fully paid	78
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,404.26	Ordinary fully paid	47
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,768.08	Ordinary fully paid	59
16/10/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,762.80	Ordinary fully paid	-59
16/10/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	30,974.23	Ordinary fully paid	-1,101
16/10/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	6,683.52	Ordinary fully paid	-239
16/10/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	4,857.68	Ordinary fully paid	-174
17/10/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market purchase	27,986.34	Ordinary fully paid	1,001
17/10/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	984.02	Ordinary fully paid	-35

17/10/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	Off-market transfer	14,445.38	Ordinary fully paid	592
17/10/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	Off-market transfer	14,445.38	Ordinary fully paid	-592

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 18 October 2019