



22 October 2019

### **Infratil Infrastructure Bonds due 15 March 2029 – Revised Terms Sheet**

On 20 September 2019, Infratil announced that it had extended the closing date for the offer of its Infrastructure Bonds due 15 December 2029 ("**2029 Bonds**") to 5:00pm on 13 November 2019.

The original Terms Sheet has been revised to reflect the extended closing date for the 2029 Bonds and to remove references to the offer of Infrastructure Bonds due 15 December 2026, which has now closed. **Attached** is a copy of the Revised Terms Sheet.

Details on how to apply for 2029 Bonds are set out in the Revised Terms Sheet.

Further information is available on [www.infratil.com/for-investors/bonds/](http://www.infratil.com/for-investors/bonds/) or by contacting Fiona Cameron (Group Treasurer, Infratil) on 04 473 3663.