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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Thursday, 31 October 2019

Subject: ANZ Bank New Zealand Limited ("ANB") - Trading Halt of Securities Lifted

Message:

NZX Regulation ("NZXR") advises that, following the release of the announcement by ANZ Bank New Zealand Limited ("ANB") today at 9.43am, trading in ANB ("ANB100", "ANB110", "ANB120", "ANB130", "ANB140", "ANB150", "ANB160" and "ANBHB") bonds and notes will resume at 9.58am today.

Please contact NZX Product Operations on +64 4 496 2854 or productoperations@nzx.com with any queries.

ENDS