



nzx release+

GMT Bond Issuer Limited Interim Result Announcement

Date 14 November 2019

Release Immediate

GMT Bond Issuer Limited has provided the NZX with its unaudited interim financial statements for the six months ended 30 September 2019.

GMT Bond Issuer Limited received \$9.9 million of interest income and incurred \$9.9 million of interest expense during the period.

GMT Bond Issuer Limited is a wholly-owned subsidiary of Goodman Property Trust. The combined interim report of Goodman Property Trust and GMT Bond Issuer Limited was released today and is available at: www.goodman.com/nz

The GMB020, GMB030, GMB040 and GMB050 bonds all have a BBB+ credit rating from Standard & Poor's.

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Attachments provided to NZX:

1. Goodman Property Trust and GMT Bond Issuer Limited Interim Report 2020
2. NZX Interim Result Announcement

About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$2.9 billion, ranking it in the top 20 of all listed investment vehicles. The Manager of the Trust is a subsidiary of the ASX listed Goodman Group, Goodman Group is also the Trust's largest investor with a cornerstone unitholding of 22%.

GMT is New Zealand's leading industrial space provider. It has a substantial property portfolio, with a current market value of \$3.0 billion. The Trust holds an investment grade credit rating of BBB from Standard & Poor's.