



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

QUOTATION NOTICE: NZX MAIN BOARD PACIFIC EDGE LIMITED RENOUNCEABLE RIGHTS ("PEBRF")

Company:	Pacific Edge Limited ("PEB")
Tradeable Rights Code:	PEBRF
ISIN:	NZPEBE0011S2
Details of Offer:	A pro-rata renounceable rights issue of 1 new share for every 4.25 shares held on the Record Date
Ratio (New : Existing):	1 : 4.25
Exercise Price:	\$0.10 per share
Issue Price Payable:	In full on application
Ex Rights Date:	Thursday, 28 November 2019
Rights Commence Trading:	Thursday, 28 November 2019
Record Date:	Friday, 29 November 2019
Letters of Entitlement sent to Shareholders:	Monday, 2 December 2019
Offer Opens:	Tuesday, 3 December 2019
Offer Closes:	5pm, Wednesday, 11 December 2019
Rights Quotation Ceases:	Thursday, 5 December 2019
Allotment of New Shares:	Wednesday, 18 December 2019
Registrar:	Link Market Services ("LNKT")
Settlement Status:	NZCDC Settlement System
Commencement of Trading of New Shares:	Wednesday, 18 December 2019

Mark Peterson
Chief Executive Officer
NZX Limited

22 November 2019