

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Thursday, 5 December 2019
Subject: ANZ Bank New Zealand Limited ("ANB") - Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that, at the request of the company, it has placed a trading halt on ANZ Bank New Zealand Limited ("ANB100", "ANB110", "ANB120", "ANB130", "ANB140", "ANB150", "ANB160" and "ANBHB") bonds and notes. The trading halt was placed pre market Thursday, 5 December 2019.

The halt will remain in place until the earlier of:

- An announcement made by the issuer; or
- Market open on Friday, 6 December 2019.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS