



PACIFIC EDGE LTD
CANCER DIAGNOSTICS COMPANY

Dear Shareholder

IMPORTANT REMINDER: PACIFIC EDGE RIGHTS OFFER CLOSING SOON

We would like to remind you that Pacific Edge's pro-rata 1 for 4.25 renounceable Rights Offer closes at **5.00pm on Wednesday, 11 December 2019.**

The issue of a 'Right', is a right to buy a share at a certain price at a future date. It grants shareholders the right, but not the obligation, to buy new shares. With the Rights, a shareholder can purchase new shares at a discount to the market price. Shareholders may also trade their Rights on the market the same way that they would trade ordinary shares, enabling them to gain some value if they decide not to take up their Rights and participate in the capital raise.

Pacific Edge is offering existing shareholders the 'right' to acquire new Pacific Edge shares at 10 cents per share. This is a discount to the Placement of new shares (which was at 15 cents per share).

If you have already accepted or sold all of your rights, you do not need to take any further action.

The rights allotted to you may be valuable and you have a number of options as to how to deal with them. These "Actions to be taken by Eligible Shareholders" are explained on page 10 of the Offer Document which was sent to you and can be read online at <https://www.pacifiedgedx.com/investors/renounceable-rights-offer/>.

If you wish to acquire new shares under the Offer, and have not already done so, you need to either:

- Complete an online application at <http://pacifiedgeshareoffer.co.nz>, or
- Complete the Entitlement and Acceptance Form and return it to the Share Registrar together with payment in New Zealand dollars. See details on page 10 in the Offer Document.

You may choose to take up your entitlements in whole, in part, or not at all.

Applications, together with the total amount payable, must be received by 5:00pm on Wednesday, 11 December 2019 in order to be accepted.

If you have any questions about the Offer, you are encouraged to read the Offer document and seek financial, investment, or other professional advice from a qualified professional adviser. Alternatively, you can contact Link Market Services at enquiries@linkmarketservices.co.nz or +64 9 375 5998. If you have any questions about the Entitlement and Acceptance Form or require another copy, you can contact Link Market Services as above.

The Board wishes to thank you for your continued support of Pacific Edge and we look forward to your involvement in the offer.

Yours sincerely

Chris Gallaher
Chairman of the Board of Directors

Note: The information in this letter is general information only, does not constitute a securities recommendation or financial product advice, and has been prepared without taking account of the investment objectives, financial situation or needs of any particular investor. As well as publicly available information about Pacific Edge, you should read the Offer Document and consider whether any investment is appropriate having regard to your (or your client's) objectives, financial situation or needs before acting on the information. Copies of the Offer Document are available from the NZX website.