

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Wednesday, 11 December 2019
Subject: Evolve Education Group Limited ("EVO") - Trading Halt of Securities

Message:

Further to an announcement to be released by Evolve Education Group Limited ("EVO") today, NZX Regulation ("NZXR") advises that, at the request of the company, it has placed a trading halt on EVO ordinary shares. The trading halt was placed pre market Wednesday, 11 December 2019.

The halt will remain in place until the earlier of:

- An announcement made by the issuer stating the outcome and completion of a placement; or
- Market open on Friday, 13 December 2019.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS