

## Memorandum

**To:** Market Participants  
**From:** NZX Product Operations  
**Date:** Monday, 23 December 2019  
**Subject:** Metlifecare Limited ("MET") - Trading Halt of Securities

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### Message:

NZX Regulation ("NZXR") advises that, at the request of the company, it has placed a trading halt on Metlifecare Limited ("MET") ordinary shares. The trading halt was placed pre market open this morning.

Following MET's announcement on 19 December 2019, MET has received a further revised non-binding indicative proposal to acquire MET and has substantially negotiated a scheme implementation agreement (SIA) with a third party. However, the SIA has not yet been executed pending confirmatory financial due diligence.

The halt will remain in place until the earlier of:

- An announcement made by the issuer; or
- Market open on Friday, 27 December 2019.

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries.

ENDS