

Disclosure of ceasing to have substantial holding

Section 279, Financial Markets Conduct Act 2013

To	NZX Limited
and	
To	Oceania Healthcare Limited ("OCA")
Date this disclosure made:	4 February 2020
Date last disclosure made:	29 January 2020
Date on which substantial holding ceased:	3 February 2020

Substantial product holder(s) giving disclosure

Full name(s):	Jarden Partners Limited
---------------	-------------------------

Summary of substantial holding

Jarden Partners Limited:

Class of quoted voting products:	Ordinary shares (Shares)	
Summary for:	Jarden Partners Limited	
For last disclosure -	(a) total number held in class:	83,734,327
	(b) total in class:	609,362,859
	(c) total percentage held in class:	13.741%
For current holding after ceasing to have a substantial holding -	(a) total number held in class:	NIL
	(b) total in class:	609,362,859
	(c) total percentage held in class:	NIL%

Details of transactions and events giving rise to ceasing of substantial holding

Details of the transactions or other events requiring disclosure:

Jarden Partners Limited entered into a joint Block Trade Agreement with Oceania Healthcare Holdings Limited (OHHL) on 29 January 2020 (the Block Trade Agreement) under which Macquarie Securities (NZ) Limited, Craigs Investment Partners Limited and Jarden Partners

Limited were appointed to manage and underwrite the sale of 251,202,979 ordinary shares in OCA held by OHHL, for a price to be determined under the procedures set out in the Block Trade Agreement.

In doing so, Jarden Partners Limited acquired a relevant interest, being the power to acquire and dispose of, or to control the acquisition or disposition of, the shares. A copy of the Block Trade Agreement was attached to the SSH Notice filed by OHHL on 29 January 2020.

Following the allocation of OCA Shares in the block trade, Jarden Partners Limited ceased to have a substantial holding in OCA.

Additional information

Address(es) of substantial product holder(s): Level 14, 171 Featherston Street, Wellington

Contact details: Kate Livingston +64 9 307 5747, kate.livingston@jarden.co.nz

Nature of connection between substantial product holders: Jarden Partners Limited, Jarden Securities Limited and Harbour Asset Management Limited are related bodies corporate.

Name of any other person/s believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: **Other parties to the Block Trade Agreement** - Craigs Investment Partners Limited, Macquarie Securities (NZ) Limited, Oceania Healthcare Holdings Limited.

Certification

I, Kate Livingston, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.