

QUOTATION NOTICE: NZX DEBT MARKET FLETCHER BUILDING INDUSTRIES LIMITED CAPITAL NOTES ("FBI190")

Company: Fletcher Building Industries Limited ("FBI")

Security Code: FBI190

ISIN: NZFBIDA019C0

Details of Issue: Fixed rate unsecured Capital Notes maturing on 15 March 2025

Interest Rate: 3.90% per annum

Rate reset date: Saturday, 15 March 2025

Interest Payment Dates: 15 March and 15 September of each year up to and including the

Election Date

Date of First Interest Payment: Tuesday, 15 September 2020

Election Date: Saturday, 15 March 2025

First Interest Paid To: Noteholder on Register as at the Record Date

Minimum Application Amount: \$5,000 and multiples of \$1,000 thereafter

Minimum Holding: \$5,000

Minimum Transferrable Amount: \$1,000

Face Value: NZ\$1.00

Trustee Name: Covenant Trustee Services

Trust Deed Dated: 12 November 2015

Registrar: Computershare Investor Services ("RMLT")

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on

the NZX Debt Market:

Monday, 16 March 2020

Mark Peterson Chief Executive Officer NZX Limited

4 February 2020