



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## QUOTATION NOTICE: NZX MAIN BOARD KINGFISH LIMITED ("KFLWF") WARRANTS

---

<b>Company:</b>	Kingfish Limited ("KFL")
<b>Warrants Security Code:</b>	KFLWF
<b>ISIN:</b>	NZKFLE0010S1
<b>Details of Security to be Quoted:</b>	Approximately 61,600,000 new warrants to subscribe for ordinary shares
<b>Ratio (Warrants : Shares):</b>	1 : 4
<b>Exercise Price:</b>	\$1.64 NZD per Warrant, to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Kingfish Limited.
<b>Conversion Ratio of Warrants:</b>	One ordinary share for each warrant held
<b>Record Date:</b>	Friday, 6 March 2020
<b>Allotment Date:</b>	Monday, 9 March 2020
<b>Last Trading Date:</b>	Wednesday, 10 March 2021
<b>Exercise Date:</b>	Friday, 12 March 2021
<b>Share Allotment Date:</b>	Wednesday, 17 March 2021
<b>Registrar:</b>	Computershare Investor Services Limited ("RMLT")
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Mailing of Warrants Holding Statements:</b>	Wednesday, 11 March 2020
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Tuesday, 10 March 2020

**Mark Peterson**  
Chief Executive Officer  
NZX Limited

**5 February 2020**