



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Oceania Healthcare Limited
NZX ticker code	OCA
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZOCAE0002S0
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	4,524,128 ordinary shares issued
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$1.175
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.7412%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of ordinary shares to those shareholders who have elected to participate in the Dividend Reinvestment Plan.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	614,891,627 ordinary shares after the issue (excluding Treasury Stock). 3,164,556 ordinary shares held as Treasury Stock after the issue.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolution dated 23 January 2020

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Issue of 4,524,128 ordinary shares pursuant to the terms of the Dividend Reinvestment Plan Offer Document dated 25 July 2019.
Date of issue/acquisition/redemption <sup>2</sup>	24/02/2020
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Anna Thorburn
Contact person for this announcement	Anna Thorburn
Contact phone number	09 213 1022
Contact email address	<a href="mailto:Anna.thorburn@oceaniahealthcare.co.nz">Anna.thorburn@oceaniahealthcare.co.nz</a>
Date of release through MAP	25/02/2020

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).