

4 March 2020

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**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
UPDATE TO ASX APPENDIX 3A.1 – DIVIDEND DETAILS**

SkyCity Entertainment Group Limited has updated Appendix 3A.1 Notification of Dividend/Distribution lodged with the Australian Securities Exchange (ASX) on 13 February 2020 in relation to the interim dividend payable to shareholders of the company on 13 March 2020 to record the applicable Australian dollar/ New Zealand dollar exchange rate, being AUD/NZD of 1.04635346.

Attached is a copy of the updated Appendix 3A.1, which was lodged with ASX today.

Yours faithfully



Jo Wong
Company Secretary
SkyCity Entertainment Group Limited



Update Summary

Entity name

SKYCITY ENTERTAINMENT GROUP LIMITED

Security on which the Distribution will be paid

SKC - ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday March 4, 2020

Reason for the Update

Notification of exchange rate for AU payments

Additional Information

No further information.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SKYCITY ENTERTAINMENT GROUP LIMITED

1.2 Registered Number Type

ARBN

Registration Number

098775047

1.3 ASX issuer code

SKC

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Notification of exchange rate for AU payments

1.4b Date of previous announcement(s) to this update

Thursday February 13, 2020

1.5 Date of this announcement

Wednesday March 4, 2020

1.6 ASX +Security Code

SKC

ASX +Security Description

ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday December 31, 2019

**2A.4 +Record Date**

Friday February 28, 2020

2A.5 Ex Date

Thursday February 27, 2020

2A.6 Payment Date

Friday March 13, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

\$ 0.11764706

2A.9a AUD equivalent to total dividend/distribution amount per +security

\$ 0.11243530

2A.9b If AUD equivalent not known, date for information to be released☒ Actual

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2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

\$ 1.04635346

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ Yes**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We have a Dividend/Distribution Reinvestment Plan (DRP)**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**☒ No**2A.12 Does the +entity have tax component information apart from franking?**☒ Yes

**2A.13 Withholding tax rate applicable to the dividend/distribution (%)**

15.000000 %

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ Yes**2B.2 Please provide a description of your currency arrangements**

Dividends are paid in AUD to shareholders resident in Australia.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
AUD - Australian Dollar	\$

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD/NZD 1.04635346

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?☒ Actual

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2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

☒ No**Part 3A - Ordinary dividend/distribution**

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

\$

3A.1b Ordinary Dividend/distribution amount per security

\$ 0.10000000

3A.2 Is the ordinary dividend/distribution franked?

☒ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

\$ 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$ 0.10000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

New Zealand imputation credits are attached to 100% of the dividend.

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?☒ Yes**3F.2 Is the supplementary dividend/distribution estimated at this time?**☒ No**3F.2a Supplementary dividend/distribution estimated amount per +security**

\$

3F.2b Supplementary dividend/distribution amount per +security

\$ 0.01764706

3F.3 Is the Supplementary dividend/distribution franked?☒ No**3F.4 Percentage of Supplementary dividend/distribution that is franked**

0.0000 %

3F.4a Applicable corporate tax rate for franking credit (%)

%

3F.5 Supplementary dividend/distribution franked amount per +security

\$ 0.00000000

3F.6 Percentage of Supplementary dividend/distribution that is unfranked

100.0000 %

3F.7 Supplementary dividend/distribution unfranked amount per security

\$ 0.01764706

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

No further information.



5.2 Additional information for inclusion in the Announcement Summary

No further information.