

10 March 2020

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants over securities in  
BHP Group Limited (BHP) - Dividend amendment announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over the following Underlying Securities, notifies of an amendment to the dividend previously announced in respect of those Underlying Securities:

<b>Underlying Securities</b>	BHP Group Limited (BHP)
<b>Dividend/distribution type</b>	Adjusted interim dividend
<b>Amount</b>	\$0.9940 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution Date</b>	05 March 2020
<b>Record Date</b>	06 March 2020
<b>Payment Date</b>	On or about 24 March 2020

As a result of BHP confirming their dividend in Australian dollars, having fixed the AUD/USD exchange rate for that dividend, the previously announced dividend amount on the series of Westpac VIEWS noted below is amended from \$0.9713 per security to \$0.9940 per security.

**BHPIWM**

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

**This document has been authorised for release by Tim Hartin, Company Secretary**